



Entered on Docket
August 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING
VANDERPOOL, FROSTICK &
NISHANIAN, P.C. TO PRODUCE
ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Vanderpool, Frostick & Nishanian, P.C. to Produce One or More

Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004
(the "Motion"), the Motion having been submitted to this Court, and good cause
appearing,

IT IS HEREBY ORDERED that Vanderpool, Frostick & Nishanian, P.C.
("Vanderpool") produce one or more representatives, as set forth in the subpoena to be
issued under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the
office of Merrill Legal Solutions, 1100 Connecticut Avenue N.W., Suite 850, Washington,
D.C. 20036, on a business day no earlier than ten (10) days after the filing of the Motion
and no later than September 30, 2007 (or at such other mutually agreeable location, date,
and time), and continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

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USACM Liquidating Trust*

Counsel for USACM Liquidating Trust

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